

Dr. Pearl Zurich & Associates

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Intake Form

Client Information

Client Name: _____ Date: _____

Name (if different than client): _____ Referred by: _____

Address: _____ Gender: M / F / other: _____

City: _____ State: _____ Zip Code: _____ Date of Birth: _____

(H): _____ (W): _____ (C): _____

Email address 1: _____ Email address 2: _____

Confidential messages be left on (please circle all that apply): Cell phone Work phone Email 1 Email 2

Emergency Contact Person: _____ Phone: _____

Email address: _____ Relationship to you: _____

Primary Care Physician: _____ Phone: _____

Address: _____ City: _____ State: _____ Zip: _____

Type of Service Requested: (please circle all that apply): Individual Couples Family Teen Neurofeedback

Relationship Status (please circle one):

Racial Identity (please circle all that apply):

Single Separated

Asian/Asian American White/European American

Married Widowed

Black/African-American Prefer not to specify

Divorced Other _____

Hispanic/Latino Other _____

Presenting Problems and Concerns

Please list the major issues you would like help with and rate their severity (according to the scale below):

1-----2-----3-----4-----5-----6-----7-----8-----9-----10

Not a Problem Mild Problem Moderate Problem Severe Problem Couldn't be Worse

RATING

1. _____

2. _____

3. _____

Briefly describe what motivated you to seek therapy at this time in particular: _____

Briefly describe previous/current methods of coping: _____

Please check all of the behaviors and symptoms that you consider problematic:

- | | | |
|--|---|---|
| <input type="checkbox"/> Distractibility | <input type="checkbox"/> Change in appetite | <input type="checkbox"/> Suspicion/paranoia |
| <input type="checkbox"/> Hyperactivity | <input type="checkbox"/> Lack of motivation | <input type="checkbox"/> Racing thoughts |
| <input type="checkbox"/> Impulsivity | <input type="checkbox"/> Withdrawal from people | <input type="checkbox"/> Excessive energy |
| <input type="checkbox"/> Boredom | <input type="checkbox"/> Anxiety/worry | <input type="checkbox"/> Wide mood swings |
| <input type="checkbox"/> Poor memory/confusion | <input type="checkbox"/> Panic attacks | <input type="checkbox"/> Sleep problems |
| <input type="checkbox"/> Seasonal mood changes | <input type="checkbox"/> Fear away from home | <input type="checkbox"/> Nightmares |
| <input type="checkbox"/> Sadness/depression | <input type="checkbox"/> Social discomfort | <input type="checkbox"/> Eating problems |
| <input type="checkbox"/> Loss of pleasure/interest | <input type="checkbox"/> Obsessive thoughts | <input type="checkbox"/> Gambling problems |
| <input type="checkbox"/> Hopelessness | <input type="checkbox"/> Compulsive behavior | <input type="checkbox"/> Computer addiction |
| <input type="checkbox"/> Thoughts of death | <input type="checkbox"/> Aggression/fights | <input type="checkbox"/> Problems with pornography |
| <input type="checkbox"/> Self-harm behaviors | <input type="checkbox"/> Frequent arguments | <input type="checkbox"/> Parenting problems |
| <input type="checkbox"/> Crying spells | <input type="checkbox"/> Irritability/anger | <input type="checkbox"/> Sexual problems |
| <input type="checkbox"/> Loneliness | <input type="checkbox"/> Homicidal thoughts | <input type="checkbox"/> Relationship problems |
| <input type="checkbox"/> Low self worth | <input type="checkbox"/> Flashbacks | <input type="checkbox"/> Work/school problems |
| <input type="checkbox"/> Guilt/shame | <input type="checkbox"/> Hearing voices | <input type="checkbox"/> Alcohol/drug use |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Visual hallucinations | <input type="checkbox"/> Recurring, disturbing memories |
| <input type="checkbox"/> Other: _____ | | |

Are your problems affecting any of the following?

- | | | | |
|--|--|--|-----------------------------------|
| <input type="checkbox"/> Handling everyday tasks | <input type="checkbox"/> Self esteem | <input type="checkbox"/> Relationships | <input type="checkbox"/> Hygiene |
| <input type="checkbox"/> Work/School | <input type="checkbox"/> Housing | <input type="checkbox"/> Legal matters | <input type="checkbox"/> Finances |
| <input type="checkbox"/> Recreational activities | <input type="checkbox"/> Sexual activity | <input type="checkbox"/> Health | |

Yes No Have you ever had thoughts, made statements, or attempted to hurt yourself? If yes, please describe: _____

Yes No Have you ever had thoughts, made statements, or attempted to hurt someone else? If yes, please describe: _____

Yes No Have you recently been physically hurt or threatened by someone else? If yes, please describe: _____

Please check if you have experienced any of the following types of trauma or loss:

- | | | |
|---|--|---|
| <input type="checkbox"/> Emotional abuse | <input type="checkbox"/> Neglect | <input type="checkbox"/> Lived in a foster home |
| <input type="checkbox"/> Sexual abuse | <input type="checkbox"/> Violence in the home | <input type="checkbox"/> Multiple family moves |
| <input type="checkbox"/> Physical abuse | <input type="checkbox"/> Crime victim | <input type="checkbox"/> Homelessness |
| <input type="checkbox"/> Parent substance abuse | <input type="checkbox"/> Parent illness | <input type="checkbox"/> Loss of a loved one |
| <input type="checkbox"/> Teen pregnancy | <input type="checkbox"/> Placed a child for adoption | <input type="checkbox"/> Financial problems |

Date of last physical exam: _____

Have you experienced any of the following medical conditions during your lifetime?

- | | | | |
|---|-------------------------------------|---|--|
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Asthma | <input type="checkbox"/> Headaches | <input type="checkbox"/> Stomach aches |
| <input type="checkbox"/> Chronic pain | <input type="checkbox"/> Surgery | <input type="checkbox"/> Serious accident | <input type="checkbox"/> Head injury |
| <input type="checkbox"/> Dizziness/fainting | <input type="checkbox"/> Meningitis | <input type="checkbox"/> Seizures | <input type="checkbox"/> Vision problems |
| <input type="checkbox"/> High fevers | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hearing problems | <input type="checkbox"/> Miscarriage |
| <input type="checkbox"/> Sexually transmitted disease | <input type="checkbox"/> Abortion | <input type="checkbox"/> Sleep disorder | <input type="checkbox"/> Other: _____ |

Please list any CURRENT health concerns: _____

Current prescription medications: None

Medication	Dosage	Date First Prescribed	Prescribed By

Who is your primary care physician? Name & phone number: _____

Have you seen a mental health professional before? If so, please describe dates, reason, experience: _____

Have you ever been hospitalized for a psychiatric issue? If so, please describe where, when, and why: _____

Do you use recreational drugs? If so, please describe the type, amount, and frequency: _____

Do you drink alcohol? If so, please describe the type, amount, and frequency: _____

Have use of drugs or alcohol ever caused significant social or occupational difficulties? If so, please describe: _____

Please describe your current living situation (i.e. live alone, live with others, etc): _____

What is your current occupation and length of time in position? _____

What is your highest level of education? _____

Family History

Is there a history of mental illness in your family? If so, please describe: _____

What are your goals for therapy? _____

What else would you like me to know? _____

How will you know if/when treatment has been effective? _____